

**NOTICE OF PROVISIONAL ALLOTMENT OF RIGHTS SHARES WITH WARRANTS**

Terms defined in the Abridged Prospectus dated 13 October 2016 ("AP") shall have the same meanings when used in this Notice of Provisional Allotment ("NPA") unless otherwise stated. The Provisional Rights Shares with Warrants (as defined herein) as contained in this NPA are prescribed securities pursuant to Section 14(5) of the Securities Industry (Central Depositories) Act, 1991 ("SICDA") and amendments or any re-enactment made thereto from time to time, and therefore, the SICDA (including all amendments thereof) and the Rules of Bursa Malaysia Depository Sdn Bhd (165570-W) ("Bursa Depository") shall apply in respect of dealings in the Provisional Rights Shares with Warrants.



**M N C WIRELESS BERHAD**  
(Company No. 635884-T)

(Incorporated in Malaysia under the Companies Act, 1965)

**RENOUNCEABLE RIGHTS ISSUE OF UP TO 283,420,500 NEW ORDINARY SHARES OF RM0.10 EACH IN MNC ("MNC SHARES") ("RIGHTS SHARES") TOGETHER WITH UP TO 188,947,000 FREE DETACHABLE WARRANTS ("WARRANTS") AT AN ISSUE PRICE OF RM0.10 PER RIGHTS SHARE ON THE BASIS OF THREE (3) RIGHTS SHARES TOGETHER WITH TWO (2) WARRANTS FOR EVERY ONE (1) EXISTING MNC SHARE HELD AT 5.00 P.M. ON 13 OCTOBER 2016, BASED ON A MINIMUM SUBSCRIPTION LEVEL OF 33,000,000 RIGHTS SHARES TOGETHER WITH 22,000,000 WARRANTS ("RIGHTS ISSUE WITH WARRANTS")**

Adviser



**PUBLIC INVESTMENT BANK BERHAD** (20027-W)

A Participating Organisation Of Bursa Malaysia Securities Berhad  
(Wholly-owned Subsidiary Of Public Bank Berhad)

**To: Shareholders**

Dear Sir / Madam,

Our Board of Directors ("**Board**") has provisionally allotted to you, in accordance with the resolution passed at the Extraordinary General Meeting of our Company convened on 21 December 2015 and the approval of Bursa Malaysia Securities Berhad (635998-W) ("**Bursa Securities**") dated 17 November 2015, the number of Rights Shares with Warrants as indicated below ("**Provisional Rights Shares with Warrants**").

We wish to advise you that the following Provisional Rights Shares with Warrants have been confirmed by Bursa Depository and upon acceptance, the Rights Shares with Warrants will be credited into your Central Depository System ("**CDS**") account(s), subject to the terms and conditions stated in the AP and the Rights Subscription Form ("**RSF**") issued by our Company.

Bursa Securities has already prescribed our securities listed on the ACE Market of Bursa Securities to be deposited with Bursa Depository. Accordingly, the Provisional Rights Shares with Warrants are prescribed securities and as such, all dealings in the Provisional Rights Shares with Warrants will be by book entries through CDS accounts and will be governed by the SICDA (including all amendments thereof) and the Rules of Bursa Depository.

**ALL RIGHTS SHARES AND THE WARRANTS TO BE ISSUED PURSUANT TO THE RIGHTS ISSUE WITH WARRANTS WILL BE ALLOTTED BY WAY OF CREDITING THE RIGHTS SHARES AND THE WARRANTS INTO THE CDS ACCOUNTS OF OUR SHAREHOLDERS WHOSE NAMES APPEAR IN OUR RECORD OF DEPOSITORS AS AT 5.00 P.M. ON 13 OCTOBER 2016 ("ENTITLEMENT DATE") ("ENTITLED SHAREHOLDERS") AND/OR THEIR RENOUNCEE(S)/TRANSFeree(S) (IF APPLICABLE). NO PHYSICAL SHARE AND WARRANT CERTIFICATES WILL BE ISSUED.**

Our Board reserves the right to accept any excess Rights Shares with Warrants application, in full or in part, without assigning any reason thereto. It is the intention of our Board to allot the excess Rights Shares with Warrants, if any, applied for under Part I(b) of the RSF on a fair and equitable basis as they deem fit and expedient and in the best interest of our Company and that the intention of the Board as set out in the basis of allotment below is achieved. The basis of allotment of the excess Rights Shares with Warrants will be in the following sequence:

- (i) firstly, to minimise the incidence of odd lots;
- (ii) secondly, for allocation to our Entitled Shareholders who have applied for the excess Rights Shares with Warrants on a pro-rata basis and in board lot, calculated based on their respective shareholdings as at the Entitlement Date;
- (iii) thirdly, for allocation to our Entitled Shareholders who have applied for the excess Rights Shares with Warrants on a pro-rata basis and in board lot, calculated based on the quantum of their respective excess Rights Shares with Warrants application; and
- (iv) lastly, for allocation to renounee(s)/transferee(s) who have applied for the excess Rights Shares with Warrants on a pro-rata basis and in board lot, calculated based on the quantum of their respective excess Rights Shares with Warrants application.

In the event of any balance of excess Rights Shares with Warrants after the above sequence of allocations, the balance of excess Rights Shares with Warrants will be allocated again through the same sequence of processes (ii), (iii) and (iv) above until all excess Rights Shares with Warrants are fully allocated.

NAME, ADDRESS AND CDS ACCOUNT NUMBER OF ENTITLED SHAREHOLDER			
NUMBER OF SHARES HELD AT 5.00 P.M. ON 13 OCTOBER 2016	NUMBER OF RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	NUMBER OF WARRANTS ATTACHED TO THE RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE (AT RM0.10 PER RIGHTS SHARE) (RM)

IMPORTANT RELEVANT DATES AND TIME	
Entitlement date	: Thursday, 13 October 2016 at 5.00 p.m.
<b>Last date and time for:</b>	
Sale of provisional allotment of rights	: Thursday, 20 October 2016 at 5.00 p.m.
Transfer of provisional allotment of rights	: Tuesday, 25 October 2016 at 4.00 p.m.
Acceptance and payment	: Friday, 28 October 2016 at 5.00 p.m.
Excess application and payment	: Friday, 28 October 2016 at 5.00 p.m.

By order of our Board  
**Lim Lee Kuan (MAICSA 7017753)**  
**Teo Mee Hui (MAICSA 7050642)**  
Company Secretaries

Share Registrar  
**SECURITIES SERVICES (HOLDINGS) SDN BHD (36869-T)**  
Level 7, Menara Milenium  
Jalan Damanlela  
Pusat Bandar Damansara  
Damansara Heights  
50490 Kuala Lumpur  
Tel: 03 - 2084 9000  
Fax: 03 - 2094 9940 / 2095 0292

**RIGHTS SUBSCRIPTION FORM**

TERMS DEFINED IN THE ABRIDGED PROSPECTUS DATED 13 OCTOBER 2016 ("AP") SHALL HAVE THE SAME MEANINGS WHEN USED IN THIS RIGHTS SUBSCRIPTION FORM ("RSF") AND THE NOTES AND INSTRUCTIONS FOR COMPLETING THIS RSF UNLESS OTHERWISE STATED. THIS RSF IS ISSUED FOR THE PURPOSE OF ACCEPTING THE PROVISIONAL RIGHTS SHARES WITH WARRANTS (AS DEFINED HEREIN) AND APPLYING FOR THE EXCESS RIGHTS SHARES WITH WARRANTS PURSUANT TO THE RIGHTS ISSUE WITH WARRANTS (AS DEFINED HEREIN) OF M N C WIRELESS BERHAD ("MNC" OR "COMPANY"). THE LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT AS WELL AS EXCESS APPLICATION AND PAYMENT IS 5.00 P.M. ON FRIDAY, 28 OCTOBER 2016 OR SUCH LATER DATE AND TIME AS MAY BE DETERMINED AND ANNOUNCED BY THE BOARD OF DIRECTORS OF MNC IN ITS ABSOLUTE DISCRETION. THIS RSF IS ONLY APPLICABLE TO PERSONS WHO HAVE BEEN PROVISIONALLY ALLOTTED THE RIGHTS SHARES WITH WARRANTS STANDING TO THE CREDIT OF THEIR RESPECTIVE CENTRAL DEPOSITORY SYSTEM ("CDS") ACCOUNT.



**M N C WIRELESS BERHAD**  
(Company No. 635884-T)  
(Incorporated in Malaysia under the Companies Act, 1965)

RENOUNCEABLE RIGHTS ISSUE OF UP TO 283,420,500 NEW ORDINARY SHARES OF RM0.10 EACH IN MNC ("MNC SHARES") ("RIGHTS SHARES") TOGETHER WITH UP TO 188,947,000 FREE DETACHABLE WARRANTS ("WARRANTS") AT AN ISSUE PRICE OF RM0.10 PER RIGHTS SHARE ON THE BASIS OF THREE (3) RIGHTS SHARES TOGETHER WITH TWO (2) WARRANTS FOR EVERY ONE (1) EXISTING MNC SHARE HELD AT 5.00 P.M. ON 13 OCTOBER 2016, BASED ON A MINIMUM SUBSCRIPTION LEVEL OF 33,000,000 RIGHTS SHARES TOGETHER WITH 22,000,000 WARRANTS ("RIGHTS ISSUE WITH WARRANTS")

To: The Board of Directors of MNC

**PART I - ACCEPTANCE OF RIGHTS SHARES WITH WARRANTS**

In accordance with the terms of this RSF and the AP, I/we\* hereby irrevocably:

- (a) \*accept the number of Rights Shares with Warrants as stated below; and
- (b) \*apply for the number of excess Rights Shares with Warrants as stated below in addition to the above;

in accordance with and subject to the Memorandum and Articles of Association of the Company.

I/We\* enclose herewith the appropriate remittance(s) for the payment stated below, in favour of the respective account stated below and crossed "**ACCOUNT PAYEE ONLY**", being the full amount payable for the Rights Shares with Warrants accepted and/or excess Rights Shares with Warrants applied for, and hereby request for the said Rights Shares with Warrants to be credited into my/our\* valid and subsisting CDS account as stated below:

I/We\* authorise you to refund without interest, the full or the balance (as the case may be) amount of my/our\* application money for the Provisional Rights Shares with Warrants and/or the excess Rights Shares with Warrants if such application is unsuccessful or late or partially successful (as the case may be) to me/us\* at my/our\* address in Malaysia as shown in the Record of Depositors maintained with Bursa Depository by ordinary post at my/our\* own risk.

NO. OF RIGHTS SHARES WITH WARRANTS ACCEPTED/ EXCESS RIGHTS SHARES WITH WARRANTS APPLIED	TOTAL AMOUNT PAYABLE (AT RM0.10 PER RIGHTS SHARE) (RM)	BANKER'S DRAFT/ CASHIER'S ORDER/ MONEY ORDER/ POSTAL ORDER NO.	PAYABLE TO
(a) ACCEPTANCE			MNC RIGHTS ISSUE ACCOUNT
(b) EXCESS			MNC EXCESS RIGHTS ISSUE ACCOUNT

*Note: If you have subsequently purchased additional provisional Rights Shares with Warrants from the open market, you should indicate your acceptance of the total provisional Rights Shares with Warrants that you have standing to the credit in your CDS account under Part I(a) above.*

NRIC NO./  
PASSPORT NO.  
(STATE COUNTRY)/  
COMPANY NO.:

CDS ACCOUNT NO.

**PART II – DECLARATION**

**NAME AND ADDRESS OF ENTITLED SHAREHOLDER**

I/We\* hereby confirm and declare that:

- (i) All information provided by me/us\* is true and correct;
  - (ii) All information is identical with the information in the records of Bursa Malaysia Depository Sdn Bhd ("**Bursa Depository**") and further agree and confirm that in the event the said information differs from Bursa Depository's record as mentioned earlier, the exercise of my/our\* rights may be rejected; and
- \* I am 18 years of age or over.
  - \* I am/We are\* resident(s) of Malaysia.
  - \* I am/We are\* resident(s) of ..... (country) and having ..... citizenship.
  - \* I am/We are\* nominee(s) of a person who is a "Bumiputera"/Non-Bumiputera"/Non-Citizen resident in ..... (country) and having ..... citizenship.
  - \* I/We\* consent to MNC and the Share Registrar of MNC collecting the information and personal data (collectively "**Data**") required herein, to process and disclose such Data to any person for the purposes of implementing the Rights Issue of Shares with Warrants and storing such Data in any servers located in Malaysia or outside Malaysia in accordance with the relevant laws and regulations.

I/We\* have read and understood and hereby accept all the terms and conditions set out in this RSF and the AP and further confirm compliance with all the requirements for acceptance and payment as set out therein.

Signature/Authorised Signatory(ies) (Corporate bodies must affix their Common Seal)	<b>AFFIX MALAYSIAN REVENUE STAMP OF RM10.00 HERE</b>	Date
		Contact telephone number during office hours

<b>LAST DATE AND TIME FOR:</b>	
Acceptance and payment	: Friday, 28 October 2016 at 5.00 p.m.
Excess application and payment	: Friday, 28 October 2016 at 5.00 p.m.

\* Please delete whichever is not applicable.

**THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT.**

If you are in any doubt as to the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately. All enquiries concerning the Rights Issue with Warrants should be addressed to our Share Registrar, Securities Services (Holdings) Sdn Bhd (36869-T), at Level 7, Menara Milenium, Jalan Damanlela, Pusat Bandar Damansara, Damansara Heights, 50490 Kuala Lumpur. **INVESTORS SHOULD READ AND UNDERSTAND THE CONTENTS OF THE AP TO WHICH THIS RSF RELATES BEFORE COMPLETING THIS RSF. IN ACCORDANCE WITH THE CAPITAL MARKETS AND SERVICES ACT 2007, THIS RSF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE AP.**

This RSF, together with the AP and the Notice of Provisional Allotment (collectively referred to as the "Documents"), are not intended to be (and will not be) issued, circulated or distributed and the Rights Issue with Warrants will not be made or offered or deemed to be made or offered for purchase or subscription, in any countries or jurisdictions other than Malaysia or to persons who are or may be subject to the laws of any countries or jurisdictions other than the laws of Malaysia. The Rights Issue with Warrants to which the AP relates is only available to persons receiving the Documents electronically or otherwise within Malaysia. No action has been or will be taken to ensure that the Rights Issue with Warrants and the Documents comply with the laws of any countries or jurisdictions other than the laws of Malaysia. It shall be the sole responsibility of the Entitled Shareholders and/or their renounee(s)/transferee(s) (if applicable) who are or may be subject to the laws of any countries or jurisdictions other than the laws of Malaysia to consult their legal or other professional advisers as to whether the acceptance or renunciation of all or any part of the Rights Shares with Warrants to be issued under the Rights Issue with Warrants would result in the contravention of any laws of such countries or jurisdictions. Such shareholders should note the additional terms and restrictions as set out in Section 11 of the AP. Neither MNC, Public Investment Bank Berhad nor any other advisers to the Rights Issue with Warrants shall accept any responsibility or liability in the event that any acceptance or sale/transfer of the provisional allotment of the Rights Shares with Warrants made by the Entitled Shareholders and/or their renounee(s)/transferee(s) (if applicable) shall become illegal, unenforceable, voidable or void in any countries or jurisdictions in which the Entitled Shareholders and/or their renounee(s)/transferee(s) (if applicable) are residents.

A copy of the AP has been registered with the Securities Commission Malaysia ("SC"). The registration of the AP should not be taken to indicate that the SC recommends the Rights Issue with Warrants or assumes responsibility for the correctness of any statement made or opinion or report expressed in the AP. The SC has not, in any way, considered the merits of the securities being offered for investment. A copy of the Documents has also been lodged with the Registrar of Companies who takes no responsibility for its contents.

Our shareholders have approved, amongst others, the Rights Issue with Warrants at the Extraordinary General Meeting held on 21 December 2015. Bursa Malaysia Securities Berhad ("Bursa Securities") has also granted its approval for, amongst others, the admission of the Warrants to the Official List of ACE Market of Bursa Securities and the listing of and quotation for the Rights Shares, the Warrants and the new ordinary shares to be issued arising from the exercise of the Warrants on the ACE Market of Bursa Securities on 17 November 2015. However, this is not an indication that Bursa Securities recommends the Rights Issue with Warrants. Admission of the Warrants to the Official List of the ACE Market of Bursa Securities and the listing of and quotation for the Rights Shares, the Warrants and the new ordinary shares to be issued arising from the exercise of the Warrants on the ACE Market of Bursa Securities are in no way reflective of the merits of the Rights Issue with Warrants.

The official listing of and quotation for the said securities will commence after, amongst others, receipt of confirmation from Bursa Depository that all the CDS accounts of the Entitled Shareholders and/or their renounee(s)/transferee(s) (if applicable) who have successfully subscribed for such Rights Shares with Warrants, have been duly credited and notices of allotment have been despatched to them.

Our Directors have seen and approved all the documentation relating to the Rights Issue with Warrants. They collectively and individually accept full responsibility for the accuracy of the information given and confirm that, after having made all reasonable inquiries and to the best of their knowledge and belief, there are no false or misleading statements or other facts which, if omitted, would make the statements in the Documents false or misleading.

Unless otherwise stated, the unit of currency used in this RSF is Ringgit Malaysia ("RM") and sen.

**INSTRUCTIONS:****(i) LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT**

This RSF is valid for acceptance until 5.00 p.m. on Friday, 28 October 2016 or such later date and time as may be determined and announced by our Board of Directors ("Board"). Where the closing date for acceptance is extended from the original closing date, an announcement of such extension will be made not less than two (2) market days before the stipulated date and time.

**(ii) FULL OR PART ACCEPTANCE OF THE RIGHTS SHARES WITH WARRANTS**

The Rights Issue with Warrants is renounceable in full or in part. If you wish to accept all or part of your entitlement to the Rights Shares with Warrants provisionally allotted to you ("Provisional Rights Shares with Warrants"), please complete Part I(a) and Part II of this RSF in accordance with the notes and instructions contained in this RSF and despatch the completed and signed RSF together with the relevant remittance in RM for the full amount payable in the form of Banker's Draft(s) or Cashier's Order(s) or Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia and must be made payable to "MNC RIGHTS ISSUE ACCOUNT" and crossed "ACCOUNT PAYEE ONLY" and endorsed on the reverse side(s) with your name, contact number and address in block letters together with your CDS account number, to be received by our Share Registrar, Securities Services (Holdings) Sdn Bhd (36869-T), at Level 7, Menara Milenium, Jalan Damanlela, Pusat Bandar Damansara, Damansara Heights, 50490 Kuala Lumpur, not later than 5.00 p.m. on Friday, 28 October 2016. Cheques or any other mode(s) of payment are not acceptable.

No acknowledgement will be issued for receipt of this RSF or application monies in respect of the acceptance of the Provisional Rights Shares with Warrants. Notices of allotment will be despatched to the successful applicants by ordinary post at the address shown in the Record of Depositors of Bursa Depository at their own risk within eight (8) market days from the last date for acceptance and payment for the Provisional Rights Shares with Warrants, or such other period as may be prescribed by Bursa Securities. Proof of time of postage shall not constitute proof of receipt by our Share Registrar or our Company.

In respect of unsuccessful or partially accepted applications, the full amount or the surplus application monies (as the case may be) will be refunded without interest and shall be despatched to you within fifteen (15) market days from the last date for acceptance and payment for the Provisional Rights Shares with Warrants by ordinary post to the address shown in the Record of Depositors of Bursa Depository at your own risk.

**(iii) EXCESS RIGHTS SHARES WITH WARRANTS APPLICATION**

If you wish to apply for additional Rights Shares with Warrants in excess of those provisionally allotted to you, please complete Part I(b) of this RSF (in addition to both Part I(a) and Part II) and forward it together with a separate remittance for the full amount payable in respect of the excess Rights Shares with Warrants applied for, to our Share Registrar, Securities Services (Holdings) Sdn Bhd (36869-T), at Level 7, Menara Milenium, Jalan Damanlela, Pusat Bandar Damansara, Damansara Heights, 50490 Kuala Lumpur. Payment for the excess Rights Shares with Warrants applied for should be made in the same manner as described in Note (ii) above, with remittance in RM made in the form of Banker's Draft(s) or Cashier's Order(s) or Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia and must be made payable to "MNC EXCESS RIGHTS ISSUE ACCOUNT" and crossed "ACCOUNT PAYEE ONLY" and endorsed on the reverse side(s) with your name, contact number and address in block letters together with your CDS account number, to be received by our Share Registrar not later than 5.00 p.m. on Friday, 28 October 2016. Cheques or any other mode(s) of payment are not acceptable.

No acknowledgement will be issued for receipt of this RSF or application monies in respect of the excess Rights Shares with Warrants application. Notices of allotment will be despatched to the successful applicants by ordinary post at the address shown in the Record of Depositors of Bursa Depository at their own risk within eight (8) market days from the last date for application and payment for the excess Rights Shares with Warrants, or such other period as may be prescribed by Bursa Securities. Proof of time of postage shall not constitute proof of receipt by our Share Registrar or our Company.

In respect of unsuccessful or partially successful excess Rights Shares with Warrants applications, the full amount or the surplus application monies (as the case may be) will be refunded without interest and shall be despatched to you within fifteen (15) market days from the last date for application and payment for the excess Rights Shares with Warrants by ordinary post to the address shown in the Record of Depositors of Bursa Depository at your own risk.

Our Board reserves the right to accept any excess Rights Shares with Warrants application, in full or in part, without assigning any reason thereto. It is the intention of our Board to allot the excess Rights Shares with Warrants, if any, applied for under Part I(b) of the RSF on a fair and equitable basis as they deem fit and expedient and in the best interest of our Company and that the intention of the Board as set out in the basis of allotment below is achieved. The basis of allotment of the excess Rights Shares with Warrants will be in the following sequence:

- (a) firstly, to minimise the incidence of odd lots;
- (b) secondly, for allocation to our Entitled Shareholders who have applied for the excess Rights Shares with Warrants on a pro-rata basis and in board lot, calculated based on their respective shareholdings as at the Entitlement Date;
- (c) thirdly, for allocation to our Entitled Shareholders who have applied for the excess Rights Shares with Warrants on a pro-rata basis and in board lot, calculated based on the quantum of their respective excess Rights Shares with Warrants application; and
- (d) lastly, for allocation to renounee(s)/transferee(s) who have applied for the excess Rights Shares with Warrants on a pro-rata basis and in board lot, calculated based on the quantum of their respective excess Rights Shares with Warrants application.

In the event of any balance of excess Rights Shares with Warrants after the above sequence of allocations, the balance of excess Rights Shares with Warrants will be allocated again through the same sequence of processes (ii), (iii) and (iv) above until all excess Rights Shares with Warrants are fully allocated.

**(iv) SALE/TRANSFER OF THE PROVISIONAL RIGHTS SHARES WITH WARRANTS**

The Provisional Rights Shares with Warrants are renounceable. If you wish to sell or transfer all or part of your entitlement to the Provisional Rights Shares with Warrants to one (1) or more persons, you may do so through your stockbroker without first having to request for a split of the Provisional Rights Shares with Warrants standing to the credit of your CDS account(s). To sell or transfer all or part of your entitlement to the Provisional Rights Shares with Warrants, you may sell such entitlement in the open market or transfer such entitlement to such persons as may be allowed pursuant to the Rules of Bursa Depository for the period up to the last date and time for the sale/transfer of the Provisional Rights Shares with Warrants.

In selling or transferring all or part of your entitlement to the Provisional Rights Shares with Warrants, you need not deliver this RSF or any document to your stockbroker. You are however advised to ensure that there is sufficient Provisional Rights Shares with Warrants standing to the credit of your CDS account(s) before selling or transferring.

Renounee(s)/transferee(s) of the Provisional Rights Shares with Warrants may obtain a copy of the AP and this RSF from their stockbrokers, our Share Registrar, our Registered Office or Bursa Securities' website (<http://www.bursamalaysia.com>).

If you have sold or transferred only part of your entitlement to the Provisional Rights Shares with Warrants, you may still accept the balance of your entitlement to the Provisional Rights Shares with Warrants by completing both Part I(a) and Part II of this RSF and deliver the completed and signed RSF together with the relevant remittance to our Share Registrar in the manner as set out in Note (ii) above.

**(v) GENERAL INSTRUCTIONS**

- (a) All applicants must sign on the front page of this RSF. All corporate bodies must affix their Common Seals.
- (b) The Provisional Rights Shares with Warrants subscribed by you and/or your renounee(s)/transferee(s) (if applicable) will be credited into your and/or your renounee(s)/transferee(s) respective CDS accounts as stated on this RSF or the exact accounts appearing in Bursa Depository's Record of Depositors.
- (c) Any interest or other benefit accruing on or arising from or in connection with any application monies shall be for the benefit of our Company and our Company shall not be under any obligation to account for such interest or other benefit to you.
- (d) The contract arising from the acceptance of the Provisional Rights Shares with Warrants by you shall be governed by and construed in accordance with the laws of Malaysia and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the courts of Malaysia in respect of any matter in connection with this RSF and the contract arising therefrom.
- (e) Our Company reserves the right to accept or reject any acceptance and/or application if the instructions hereinabove stated are not strictly adhered to or which are illegal.
- (f) You and/or your renounee(s)/transferee(s) (if applicable) should note that all RSF and remittances lodged with our Share Registrar shall be irrevocable and cannot be subsequently withdrawn.
- (g) Malaysian Revenue Stamp (NOT POSTAGE STAMP) of RM10.00 must be affixed on this RSF.